

K2's Government Accounting Technology Conference

📅 Monday, August 24 2026 9:30am - 5:00pm EDT 📍 Virtual 8.00 Credits 💰 Member Price: \$359

Gain practical insight into the technologies, tools, and risks shaping today's governmental and financial workplaces. This conference brings together timely sessions on using technology more effectively, efficiently, and securely; advancing data analysis with Power Query in Excel and Power BI; understanding the lessons behind real-world fraud, cybercrime, and ethics failures; and exploring the emerging role of Agentic AI and intelligent automation in modern business processes. Attendees will leave with actionable strategies to improve productivity, strengthen data governance and internal controls, streamline reporting and analysis, and better position their organizations for a rapidly evolving digital future.

K2's Automation & Workflow Productivity Conference

📅 Monday, October 5 2026 9:30am - 5:00pm EDT 📍 Virtual 8.00 Credits 💰 Member Price: \$359

Explore the evolving role of artificial intelligence in accounting through a conference designed to help professionals understand both the promise and the practical realities of today's tools. This event examines the critical differences between generative AI and emerging agentic AI systems, highlighting how each can be used to improve efficiency, decision-making, workflow execution, and advisory services across the profession. Attendees will also gain a practical introduction to getting started with widely used AI tools such as ChatGPT, Copilot, and Bard, with clear guidance on how to use them to enhance productivity and day-to-day performance. Together, these sessions provide a strong foundation for understanding where AI is today, where it is going, and how accounting professionals can begin using it with confidence.

Women's Leadership Summit

📅 Thursday, October 29 2026 11:00am - 5:00pm EDT 📍 Newton 3.00 Credits 💰 Member Price: \$299

You could pay \$0 for this course! Mark your calendar for this fall! The Women's Leadership Summit is heading to the Marriott Newton for a day of real-world takeaways, powerhouse speakers and incredible networking. Designed to help you lead with confidence, communicate your value and expand your regional circle, it's the perfect opportunity to invest in your career and celebrate the 2026 Women to Watch Award winners live. Massachusetts firms/companies with fewer than 50 staff can be reimbursed up to 100% of the cost of training and firms/companies with 50-100 employees can be reimbursed up to 50% of the cost of training. You must register for the course and apply for reimbursement through the Massachusetts Workforce Training Express Fund website a minimum of three weeks prior to the start of the course to be eligible. The course code for this program is C-2248. To learn more, [click here](#) or contact Julia Ekelund at jekelund@necpas.org.

Surgent's Federal Tax Camp

Tax practitioners have been hard-pressed to keep up with recent legislation and new IRS guidance. In this course, tax advisors will be fully updated on the most important legislative and regulatory developments of the season as well as major trends and changes in the case law, with a view toward planning considerations. This course is continually updated to reflect enacted legislation.

Surgent's Federal Tax Camp

 Thursday, November 5 2026 8:30am - 4:30pm EST  Colchester 8.00 Credits  Member Price: \$375

Tax practitioners have been hard-pressed to keep up with recent legislation and new IRS guidance. In this course, tax advisors will be fully updated on the most important legislative and regulatory developments of the season as well as major trends and changes in the case law, with a view toward planning considerations. This course is continually updated to reflect enacted legislation.

K2's Accountant's Artificial Intelligence Conference

 Friday, November 6 2026 9:30am - 6:00pm EST  Virtual 8.00 Credits  Member Price: \$359

You could pay \$0 for this course! Artificial intelligence (AI) is real, it is ready and now is the time to take advantage of perhaps the most exciting new technology to appear in over 50 years. Join us to learn how to get started with AI and harness the power of tools such as ChatGPT, Gemini and Copilot. With practical, real-world demonstrations, you'll be able to take advantage of these exciting new and transformative technologies in accounting and beyond. Massachusetts firms/companies with fewer than 50 staff can be reimbursed up to 100% of the cost of training and firms/companies with 50-100 employees can be reimbursed up to 50% of the cost of training. You must register for the course and apply for reimbursement through the Massachusetts Workforce Training Express Fund website a minimum of three weeks prior to the start of the course. The course code for this program is C-9770. To learn more, click [here](#) or contact Julia Ekelund at jekelund@necpas.org.

New England Practice Management Conference

 Begins: Wednesday, November 18 2026 12:50pm EST Ends: Friday, November 20 2026 1:30pm EST

 Mashantucket 17.00 Credits  Member Price: \$829

You could pay \$0 for this course! This course qualifies for reimbursement through the Massachusetts Workforce Training Express Fund. Massachusetts firms/companies with fewer than 100 staff will receive 100% of the cost of training reimbursed. You must register for this course and apply for reimbursement through the Massachusetts Workforce Training Express Fund website a minimum of three weeks before the start date of the course to be eligible (By October 28th) The course code for this program is C-2304. To learn more click [here](#) or contact Julia Ekelund at jekelund@necpas.org. NECPAs is excited to bring back our Management of an Accounting Practice (MAP) Conference in-person this fall! Join us November 18th-20th at Foxwoods Resort Casino for three days of networking, reconnecting with your peers and informative sessions on the top issues facing firms. Developed by

firm leaders for firm leaders and their successors, this conference will feature some of accounting's foremost thought leaders. Click the agenda tab to see the full list of sessions and speakers! Don't forget to book your hotel room! The deadline to book under our room block is Tuesday, October 27th. Visit <https://book.passkey.com/go/MAPConference2026> to make your reservation.

Tax Forum with McLane Middleton

 Friday, November 20 2026 8:30am - 4:15pm EST  Concord 8.00 Credits  Member Price: \$279

43rd annual Tax Forum presented by New Hampshire Society of Certified Public Accountants & McLane Middleton will take place on November 21, 2025 at the Grappone Center in Concord, NH. This forum brings together experienced practitioners and industry professionals to discuss recent developments in federal, state, and local tax law. Attendees will gain valuable updates, learn best practices, and explore emerging trends that impact individuals, businesses, and advisors alike.

K2's Multi-State Technology Virtual Conference

 Begins: Monday, November 30 2026 9:00am EST Ends: Tuesday, December 1 2026 5:15pm EST  Virtual

16.00 Credits  Member Price: \$634

You could pay \$0 for this course! The Technology Conference offers up to sixteen hours of fast-paced presentations to make you more productive, efficient, and effective when using technology. K2 Enterprises' nationally recognized speakers provide you with practical solutions to the real-world issues accounting, financial, and other business professionals face. In addition, you will receive helpful tips and advanced techniques, along with the tools and skills necessary to keep up with the ever-increasing pace of changes in technology. Massachusetts firms/companies with fewer than 50 staff can be reimbursed up to 100% of the cost of training and firms/companies with 50-100 employees can be reimbursed up to 50% of the cost of training. You must register for the course and apply for reimbursement through the Massachusetts Workforce Training Express Fund website a minimum of three weeks prior to the start of the course. The course code for this program is C-2969. To learn more, click [here](#) or contact Julia Ekelund at jekelund@necpas.org.

Surgent's Federal Tax Camp

 Wednesday, December 2 2026 8:00am - 4:00pm EST  Norwood 8.00 Credits  Member Price: \$359

You could pay \$0 for this course! This course qualifies for EA/IRS and CFP credit. If you need EA/IRS credit, please contact Tyler Dion (tdion@necpas.org) after you have registered and provide him your PTIN number. Tax practitioners have been hard-pressed to keep up with recent legislation and new IRS guidance. In this course, tax advisors will be fully updated on the most important legislative and regulatory developments of the season as well as major trends and changes in the case law, with a view toward planning considerations. This course is continually updated to reflect enacted legislation. Massachusetts firms/companies with fewer than 50 staff can be reimbursed up to 100% of the cost of training and firms/companies with 50-100 employees can be reimbursed up to 50% of the cost of training. You must register for the course and apply for reimbursement through the

Massachusetts Workforce Training Express Fund website a minimum of three weeks prior to the start of the course to be eligible. The course code for this program is C-1758. To learn more, click [here](#) or contact Julia Ekelund at jekelund@necpas.org.

Surgent's Federal Tax Camp

 Thursday, December 3 2026 8:00am - 4:00pm EST  Virtual 8.00 Credits  Member Price: \$359

You could pay \$0 for this course! This course qualifies for EA/IRS and CFP credit. If you need EA/IRS credit, please contact Tyler Dion (tdion@necpas.org) after you have registered and provide him your PTIN number. Tax practitioners have been hard-pressed to keep up with recent legislation and new IRS guidance. In this course, tax advisors will be fully updated on the most important legislative and regulatory developments of the season as well as major trends and changes in the case law, with a view toward planning considerations. This course is continually updated to reflect enacted legislation. Massachusetts firms/companies with fewer than 50 staff can be reimbursed up to 100% of the cost of training and firms/companies with 50-100 employees can be reimbursed up to 50% of the cost of training. You must register for the course and apply for reimbursement through the Massachusetts Workforce Training Express Fund website a minimum of three weeks prior to the start of the course to be eligible. The course code for this program is C-1758. To learn more, click [here](#) or contact Julia Ekelund at jekelund@necpas.org.

Surgent's Federal Tax Camp

 Friday, December 4 2026 8:00am - 4:00pm EST  Virtual 8.00 Credits  Member Price: \$359

You could pay \$0 for this course! This course qualifies for EA/IRS and CFP credit. If you need EA/IRS credit, please contact Tyler Dion (tdion@necpas.org) after you have registered and provide him your PTIN number. Tax practitioners have been hard-pressed to keep up with recent legislation and new IRS guidance. In this course, tax advisors will be fully updated on the most important legislative and regulatory developments of the season as well as major trends and changes in the case law, with a view toward planning considerations. This course is continually updated to reflect enacted legislation. Massachusetts firms/companies with fewer than 50 staff can be reimbursed up to 100% of the cost of training and firms/companies with 50-100 employees can be reimbursed up to 50% of the cost of training. You must register for the course and apply for reimbursement through the Massachusetts Workforce Training Express Fund website a minimum of three weeks prior to the start of the course to be eligible. The course code for this program is C-1758. To learn more, click [here](#) or contact Julia Ekelund at jekelund@necpas.org.

K2's Excel Conference

 Monday, December 14 2026 8:45am - 4:30pm EST  Virtual 8.00 Credits  Member Price: \$359

You could pay \$0 for this course! Virtually all accounting and financial professionals use Excel but, unfortunately, most don't use it as efficiently and effectively as they could or should. If you're ready to elevate your Excel skills, plan today to participate in this special 8-hour conference designed to help you work better with Excel. In this event, you will go well beyond simple functions such as SUM to learn how you can take full advantage of many key

features in Excel. Included in the discussion are newer functions and features such as LAMBDA, PIVOTBY, and XLOOKUP. You will also learn various tips for improving productivity and security when working with Excel. And you will learn best practices for working with PivotTables. You don't want to miss this special opportunity to learn better ways for working with Excel! Massachusetts firms/companies with fewer than 50 staff can be reimbursed up to 100% of the cost of training and firms/companies with 50-100 employees can be reimbursed up to 50% of the cost of training. You must register for the course and apply for reimbursement through the Massachusetts Workforce Training Express Fund website a minimum of three weeks prior to the start of the course. The course code for this program is C-12846. To learn more, [click here](#) or contact Julia Ekelund at jekelund@necpas.org.

K2's Tax & Technology Conference: Gearing Up for Your Best Busy Season

 Wednesday, December 23 2026 9:30am - 5:00pm EST  Virtual 8.00 Credits  Member Price: \$359

Stay ahead in a rapidly changing public accounting and tax landscape with a conference focused on firm strategy, innovation, and security. This event brings together timely sessions on the technologies and management practices reshaping CPA firms, including AI-powered auditing, blockchain, cloud computing, robotic process automation, workflow optimization, and client service excellence. Attendees will also gain practical guidance on strengthening cybersecurity through an effective Written Information Security Plan (WISP), with actionable steps for protecting sensitive client data, meeting regulatory expectations, and reducing risk. Together, these sessions provide a strong mix of strategic insight and practical solutions to help firms improve operations, safeguard information, and position themselves for sustainable growth.