

Customized Team Trainings

Empowering Teams, Unleashing Potential: Tailored Training Solutions for Your Success

with



New England
Society of CPAs

1



6–8 weeks out Contact Julia at MassCPAs to learn more

2

5–6 weeks out Discovery call to discuss timing, topics, speaker, pricing, etc.



3



5–6 weeks out MassCPAs submits to
Workforce Training Express Fund for approval

4

4–5 weeks out Apply for Workforce Training Express Fund reimbursement



5



4–5 weeks out Logistical call with speaker to discuss any special needs

6

2 weeks out MassCPAs distributes course materials and links



7



Day of MassCPAs facilitates course

8

2 days post-course Certificates sent to participants



9



1–2 weeks post-course Debrief with MassCPAs for feedback